

ADVISER CHARGE FEE AGREEMENT

I/We, the Clients, hereby confirm My/Our appointment of WHITE KNIGHT GROUP (“the Group”) as My/Our Financial Advisers. I/We acknowledge receipt of their “Key Facts about their Services and Costs” and their Terms of Business (Client Agreement), with which this Fee Agreement is collateral.

I/We also confirm that I/We have read the Firm’s “Proposition Document” describing the Services they provide and have chosen the following Service:

Complete Financial Advice		Focused Financial Advice		Mortgage & Protection Advice		Ongoing Financial Advice	
----------------------------------	--	---------------------------------	--	---	--	---------------------------------	--

In consideration of the provision by the Group of the Services I/We have chosen, I/We hereby agree to pay the Group:

- A fixed Adviser Charge of £..... OR% of the initial investment.
- An Adviser Charge of £125 per hour for provision of Financial Advice/Recommendations pursuant to My/Our instructions (and ancillary Charges of £.....)
- 0.50% per annum of the annual value of the relevant investment(s) for the duration of ongoing Service provision.
(plus VAT where required)

PAYABLE:

- In full within 14 days of presentation to Me/Us of the relevant Invoice by the Group.
- By monthly instalments of £..... following presentation to Me/Us of the relevant Invoice by the Group.
- By a single or periodic instalment deductions arranged by the Group on My/Our behalf with the relevant product provider(s) from the product(s) /investment(s) purchased/subscribed to by Me/Us.

Should the Group receive any Commission payments in respect of any Life Policies, Pensions or Investments purchased by Me/Us, such payments will (subject to the said Terms of Business) be offset against Adviser Charges levied, and where the Group is obliged for any reason to refund such payments to the relevant product provider(s) who paid them, the full Adviser Charge levied will remain payable. Failure to keep up agreed instalment payments will render the remaining Adviser Charge immediately payable in full.

This Adviser Charge Fee Agreement shall subsist as provided for in Clause 19 of the Group’s Terms of Business and be subject to revision at the request of the any of the undersigned parties.

Signed for and on behalf of the Group:Dated.....

Signed.....Client Name:.....

Signed.....Client Name:.....